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LOANFRONT®

VAIBHAV VYAPAAR LIMITED

Corporate Identification Number: U51909WB2009PLC133054



(Please Scan this QR code to view the RHP)

Our Company was originally incorporated as Vaibhav Vyapaar Private Limited on 24.02.2009 under the Companies Act, 1956 with Corporate Identification Number of the Company U51909WB2009PTC133054, vide certificate of incorporation issued by the Registrar of Companies, West Bengal. Subsequently, the name of the company was changed from “Vaibhav Vyapaar Private Limited” to “Vaibhav Vyapaar Limited” under the Companies Act, 2013 pursuant to a special resolution passed by our shareholders at the Extra-Ordinary General Meeting held on 02.01.2026 and obtained fresh certificate of incorporation dated 02.06.2026 issued by the Registrar of Companies Central Processing Centre, Manesar with Corporate Identification Number of the Company U51909WB2009PLC133054. For details pertaining to the changes of name and registered office of our company, please refer to the chapter titled **“History and Corporate Structure”** on page no. 119 of the Red Herring Prospectus.

Registered Office: Arch Square-X2, Unit-1406, 14th Floor, EP-GP Block, Sector V, Bidhannagar, Kolkata, Bidhan Nagar CK Market, North 24 Parganas, Sattlake, West Bengal, India, 700091
Corporate Office: 119 Road No 3 2nd Floor, EPIP Area Phase 1 Whitefield Road, Whitefield, Bangalore, Bangalore South, Karnataka, India, 560066.
Website: www.vaibhav-vyapaar.com **E-Mail:** investors@vaibhav-vyapaar.com; **Telephone No:** +91 40 6716 2222/ 1800 309 4001
Contact Person: Aditya Singh Solanky, Company Secretary and Compliance Officer

THE OFFER

PROMOTERS OF OUR COMPANY: ITHA VENKATA RAGHAVA GOWRINATH AND CAPFRONT TECHNOLOGIES PRIVATE LIMITED

INITIAL PUBLIC ISSUE OF UP TO 77,96,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH OF VAIBHAV VYAPAAR LIMITED (“VVL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH 3,90,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 74,06,000 EQUITY SHARES OF FACE VALUE OF ₹ 5/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

PRICE BAND RS. 51.00 TO RS. 54.00 PER EQUITY SHARE OF FACE VALUE OF RS. 5.00/- EACH
THE FLOOR PRICE IS 10.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 10.8 TIMES THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL YEAR 2026 AT FLOOR PRICE IS 41.80 TIMES AND AT CAP PRICE IS 44.26 TIMES
BIDS CAN BE MADE FOR A MINIMUM SIZE OF 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER.

BID/ OFFER PROGRAM

ANCHOR INVESTOR BIDDING DATE: 12.10.2026

BID/ ISSUE OPENS ON: 13.10.2026

BID/ ISSUE CLOSES ON: 15.10.2026 ^

^UPI Mandate end time shall be at 05:00 p.m. on the Bid/Offer.

THE ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS. IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (INITIAL PUBLIC OFFER OF SMALL AND MEDIUM ENTERPRISES) OR ANY OTHER REGULATION AS MAY BE APPLICABLE OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED FROM TIME TO TIME (SEBI ICDR REGULATIONS).

CORRIGENDUM TO THE PRICE BAND ADVERTISEMENT NOTICE TO THE INVESTORS (“THE CORRIGENDUM”)

WITH REFERENCE TO THE PRICE BAND ADVERTISEMENT DATED OCTOBER 7, 2026, PUBLISHED ON OCTOBER 8, 2026, IN ALL EDITIONS OF BUSINESS STANDARD (A WIDELY CIRCULATED ENGLISH AND HINDI NATIONAL DAILY NEWSPAPER) AND AN EDITION OF EKDIIN REGIONAL NEWSPAPER (IN REGIONAL LANGUAGE WHERE OUR REGISTERED OFFICE IS LOCATED). INVESTORS ARE REQUESTED TO TAKE NOTE THAT THE REVISED PRICE BAND OF THE ISSUE SHALL BE RS. 51/- TO RS. 54/- PER EQUITY SHARE.THE PRICE BAND ADVERTISEMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM. THE INFORMATION IN THIS CORRIGENDUM SUPERSEDES THE INFORMATION PROVIDED IN THE PRICE BAND ADVERTISEMENT TO THE EXTENT INCONSISTENT WITH THE INFORMATION PROVIDED IN THE PRICE BAND ADVERTISEMENT. ALL CAPITALIZED TERMS USED HEREIN AND NOT SPECIFICALLY DEFINED SHALL HAVE THE SAME MEANING AS ASCRIBED TO THEM IN THE PRICE BAND ADVERTISEMENT.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Getfive Advisors Private Limited Address: 4th Floor, Motilal Oswal Tower, Opp. Zion Z1 Tower, Sindhubhavan Road, Thaltej, Ahmedabad, Gujarat – 380059 Website: www.getfive.in SEBI Registration: INM000013147 Tel: +91 79907 29901 Email: investor.grievance@getfive.in Contact Person: Aman Jain	 Kfin Technologies Limited Address: Selenium Tower B, Plot No. 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad 500032, Telangana, India Website: https://www.kfintech.com/ SEBI Registration: INR000000221 Tel: +91 40 6716 2222 Email: vaibhav.ip@kfintech.com Contact Person: Williams R	 Vaibhav Vyapaar Limited Registered Office Address: Arch Square-X2, Unit-1406, 14th Floor, EP-GP Block, Sector V, Bidhannagar, Kolkata, Bidhan Nagar CK Market, North 24 Parganas, Saltlake, West Bengal, India, 700091 Contact Person: Aditya Singh Solanky , Company Secretary and Compliance Officer Telephone: +91 40 6716 2222/ 1800 309 4001 Email: investors@vaibhav-vyapaar.com Website: www.vaibhav-vyapaar.com

Note: Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-issue or post-issue related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLMs.

Place: Bangalore
Date: October, 08, 2026

Vaibhav Vyapaar Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations to make an Initial Public Offering of its Equity Shares and has filed a RHP with Exchange. The RHP shall be available on the website of NSE at www.nseindia.com and the website of the BRLM at www.getfive.in. Any potential Investor should not only rely on the RHP filed with exchange for making any investment decisions and should note that investment in equity shares involves a high degree of risk and are also requested to refer to the section titled **“Risk Factors”** beginning on page no.28 of the RHP for details of the same.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any other jurisdiction, including the United States. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 (“U.S. Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

For on the behalf of Vaibhav Vyapaar Limited
Sd/-
Ittha Venkata Raghava Gowrinath
Chairman and Managing Director
DIN: 08281079

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